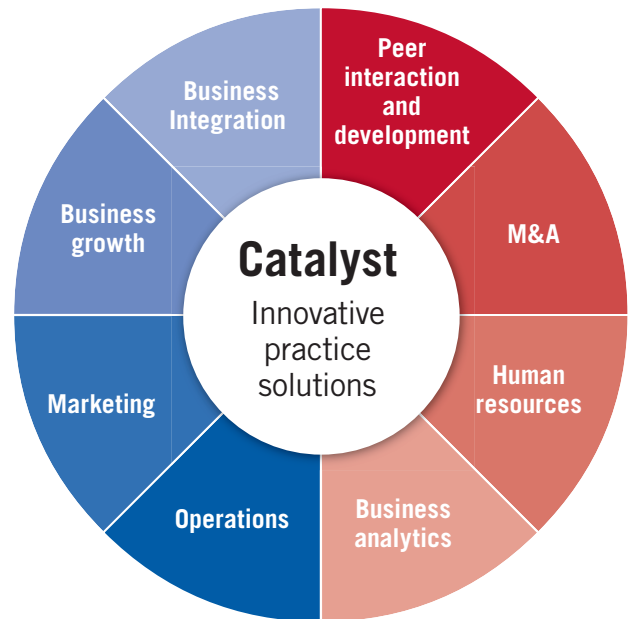










Catalyst Coaching Program

Innovative Practice Solutions

To help you grow a successful integrated advice business



Peer interaction and development 	Leaders connect forums
	Chairmans council
	Small group forums
Merger and acquisition 	Succession
	Valuations
	Finance and equity
Human Resources 	Position descriptions
	Performance management
	Retention
Business analytics 	Business planning
	Client surveys
	Benchmarking
Operations 	Segmentation
	Service offer pricing
	Process –XPLAN
	Paraplanning

Marketing 	CVP/ideal client
	Corporate brochure
	Website
	Campaigns
Business growth 	Social media
	Target setting
	Visual advice
	Referrals (internal/external)
Business integration 	Client
	People and culture
	Systems
	Governance

To learn more on how Lonsdale can support and grow your business, contact us today.

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